

建設業景況調査データ表

(令和3年度第2回)

<今期の動向－1>

岩 手

|                                           |                |     | 全体    | 地区別   |       |       |       | 業種別   |       |       |       | 完工高別      |           |            |            |            | 資本金別 |            |            |           |           |
|-------------------------------------------|----------------|-----|-------|-------|-------|-------|-------|-------|-------|-------|-------|-----------|-----------|------------|------------|------------|------|------------|------------|-----------|-----------|
|                                           |                |     |       | 盛岡    | 北部沿岸  | 県南    | 南部沿岸  | 土木    | 建築    | 土木・建築 | 設備    | 3億<br>円未満 | 5億<br>円未満 | 10億<br>円未満 | 30億<br>円未満 | 30億<br>円以上 | 個人   | 1千万<br>円未満 | 5千万<br>円未満 | 1億<br>円未満 | 1億<br>円以上 |
| 業<br>況<br>等                               | 自社の業況          | 良 い | 13.0  | 6.0   | 13.0  | 22.0  | 7.0   | 8.0   |       | 10.0  | 29.0  | 18.0      | 20.0      |            | 14.0       | 9.0        |      | 25.0       | 11.0       | 11.0      | 20.0      |
|                                           |                | 悪 い | 33.0  | 38.0  | 40.0  | 11.0  | 47.0  | 25.0  | 67.0  | 45.0  | 14.0  | 29.0      | 20.0      | 40.0       | 33.0       | 36.0       |      |            | 39.0       | 22.0      | 20.0      |
|                                           |                | BSI | -10.0 | -16.0 | -13.5 | 5.5   | -20.0 | -8.5  | -33.5 | -17.5 | 7.5   | -5.5      | 0.0       | -20.0      | -9.5       | -13.5      |      | 12.5       | -14.0      | -5.5      | 0.0       |
|                                           | *<br>地元建設業界の景気 | 良 い | 9.0   |       | 20.0  | 17.0  |       | 8.0   |       | 10.0  | 14.0  | 12.0      | 20.0      |            | 10.0       | 9.0        |      | 25.0       | 9.0        |           | 20.0      |
|                                           |                | 悪 い | 45.0  | 38.0  | 53.0  | 22.0  | 73.0  | 46.0  | 67.0  | 45.0  | 36.0  | 41.0      | 40.0      | 80.0       | 38.0       | 36.0       |      | 25.0       | 57.0       | 22.0      |           |
|                                           |                | BSI | -17.5 | -20.5 | -16.5 | -2.5  | -34.5 | -19.5 | -33.5 | -17.5 | -10.0 | -11.5     | -11.5     | -41.5      | -15.0      | -15.0      |      | 2.0        | -24.5      | -11.5     | 8.5       |
| 受<br>注<br>の<br>状<br>況                     | *<br>官公庁工事     | 増 加 | 11.0  | 13.0  | 7.0   | 22.0  |       | 13.0  |       | 15.0  | 7.0   | 6.0       |           | 10.0       | 24.0       |            |      | 25.0       | 13.0       | 11.0      |           |
|                                           |                | 減 少 | 52.0  | 44.0  | 60.0  | 33.0  | 73.0  | 63.0  | 83.0  | 40.0  | 36.0  | 59.0      | 40.0      | 60.0       | 48.0       | 45.0       |      | 25.0       | 57.0       | 56.0      | 20.0      |
|                                           |                | BSI | -24.0 | -23.5 | -27.5 | -12.0 | -38.5 | -31.5 | -42.0 | -14.0 | -19.5 | -30.0     | -25.0     | -28.5      | -16.5      | -23.0      |      | -10.0      | -26.5      | -24.5     | -11.5     |
|                                           | *<br>民間工事      | 増 加 | 11.0  | 6.0   |       | 24.0  | 13.0  | 17.0  |       | 5.0   | 14.0  | 12.0      |           |            | 24.0       |            |      | 25.0       | 9.0        | 22.0      |           |
|                                           |                | 減 少 | 41.0  | 38.0  | 53.0  | 6.0   | 73.0  | 38.0  | 50.0  | 42.0  | 43.0  | 47.0      | 20.0      | 78.0       | 33.0       | 27.0       |      | 25.0       | 51.0       | 22.0      |           |
|                                           |                | BSI | -17.0 | -20.0 | -26.5 | 7.5   | -28.5 | -12.5 | -28.0 | -19.5 | -17.0 | -19.0     | -16.0     | -37.0      | -7.5       | -18.0      |      | -1.0       | -22.0      | -2.5      |           |
| 金<br>融<br>資<br>金<br>繰<br>り<br>の<br>状<br>況 | *<br>資金繰り      | 増 加 | 10.0  |       |       | 35.0  |       | 13.0  |       | 11.0  | 8.0   | 12.0      |           | 11.0       | 16.0       |            |      | 25.0       | 9.0        | 13.0      |           |
|                                           |                | 減 少 | 57.0  | 64.0  | 60.0  | 35.0  | 71.0  | 57.0  | 100.0 | 47.0  | 50.0  | 59.0      | 50.0      | 67.0       | 58.0       | 45.0       |      | 25.0       | 67.0       | 50.0      |           |
|                                           |                | BSI | -26.0 | -35.5 | -31.5 | -2.5  | -39.5 | -29.5 | -48.5 | -20.5 | -22.5 | -25.5     | -32.0     | -34.0      | -23.5      | -23.0      |      | 1.5        | -33.5      | -21.0     |           |
|                                           | 銀行等貸出傾向        | 容 易 | 13.0  | 13.0  | 13.0  | 24.0  |       | 13.0  |       | 10.0  | 21.0  | 24.0      |           | 11.0       | 14.0       |            |      | 25.0       | 11.0       | 22.0      |           |
|                                           |                | 厳しい | 13.0  | 19.0  | 27.0  |       | 7.0   | 22.0  | 17.0  | 5.0   | 7.0   | 24.0      | 20.0      | 22.0       | 5.0        |            |      | 50.0       | 13.0       |           |           |
|                                           |                | BSI | -0.5  | -2.0  | -7.5  | 12.5  | -7.0  | -3.5  | -8.5  | 1.0   | 7.5   | 2.5       | -9.5      | -9.0       | 3.0        |            |      | -7.0       | -1.0       | 4.5       |           |
| 資<br>材<br>・<br>労<br>務<br>の<br>状<br>況      | *<br>資金繰り      | 容 易 | 15.0  | 13.0  | 27.0  | 21.0  |       | 12.0  |       | 11.0  | 31.0  | 23.0      | 20.0      | 14.0       | 16.0       |            |      | 50.0       | 15.0       | 17.0      |           |
|                                           |                | 厳しい | 6.0   |       | 9.0   |       | 15.0  | 12.0  |       | 6.0   |       | 20.0      | 20.0      | 14.0       | 5.0        |            |      | 7.0        |            |           |           |
|                                           |                | BSI | 4.5   | 6.5   | 9.0   | 10.5  | -7.5  | 0.0   |       | 2.5   | 15.5  | 11.5      | 0.0       | 0.0        | 5.5        |            |      | 25.0       | 4.0        | 8.5       |           |
|                                           | *<br>短期借入金     | 増 加 | 6.0   |       | 18.0  | 7.0   |       | 6.0   |       |       | 15.0  | 9.0       | 20.0      | 14.0       |            |            |      | 33.0       | 6.0        |           |           |
|                                           |                | 減 少 | 6.0   |       | 9.0   | 7.0   | 9.0   | 6.0   |       | 13.0  |       | 9.0       | 20.0      |            | 6.0        |            |      |            | 8.0        |           |           |
|                                           |                | BSI | -2.0  |       | 3.0   | -1.5  | -7.5  | -1.0  |       | -9.5  | 7.0   | -1.0      | -2.5      | 5.5        | -3.5       |            |      | 13.0       | -4.0       |           |           |
| 資<br>材<br>・<br>労<br>務<br>の<br>状<br>況      | *<br>建設労働者の賃金  | 上 昇 |       |       |       |       |       |       |       |       |       |           |           |            |            | 13.0       |      |            | 3.0        | 17.0      |           |
|                                           |                | 下 降 |       |       |       |       |       |       |       |       |       |           |           |            |            | -6.5       |      |            | -1.5       | -8.5      |           |
|                                           |                | BSI | -2.0  |       |       |       |       | -3.5  |       | -3.0  |       |           | -10.0     |            |            |            |      |            |            |           |           |
|                                           | *<br>建設労働者の確保  | 容 易 | 4.0   |       | 14.0  |       |       | 7.0   |       | 6.0   |       |           | 20.0      |            |            |            |      |            | 3.0        | 17.0      |           |
|                                           |                | 困難  |       |       | -7.0  |       |       | -3.5  |       | -3.0  |       |           | -10.0     |            |            |            |      |            | -1.5       | -8.5      |           |
|                                           |                | BSI | -2.0  |       |       |       |       |       |       |       |       |           |           |            |            |            |      |            |            |           |           |
| 資<br>材<br>・<br>労<br>務<br>の<br>状<br>況      | *<br>資材の調達     | 容 易 | 3.0   |       | 7.0   | 6.0   |       | 4.0   |       | 7.0   |       | 6.0       |           | 10.0       |            |            |      | 25.0       | 2.0        |           |           |
|                                           |                | 困難  | 27.0  | 38.0  | 20.0  | 31.0  | 20.0  | 13.0  | 67.0  | 42.0  | 14.0  | 6.0       | 20.0      | 40.0       | 33.0       | 40.0       |      | 25.0       | 24.0       | 44.0      | 25.0      |
|                                           |                | BSI | -8.5  | -14.5 | -2.5  | -8.5  | -9.5  | -0.5  | -29.5 | -19.0 | -2.0  | 4.5       | -8.5      | -9.5       | -15.5      | -19.0      |      | 4.0        | -7.5       | -19.5     | -12.5     |
|                                           | *<br>建設労働者の賃金  | 上 昇 | 51.0  | 63.0  | 53.0  | 56.0  | 29.0  | 36.0  | 83.0  | 58.0  | 50.0  | 40.0      | 60.0      | 40.0       | 52.0       | 70.0       |      | 25.0       | 52.0       | 44.0      | 75.0      |
|                                           |                | 下 降 |       |       |       |       |       |       |       |       |       |           |           |            |            |            |      |            |            |           |           |
|                                           |                | BSI | 25.5  | 31.5  | 26.5  | 28.0  | 14.5  | 18.0  | 41.5  | 29.0  | 25.0  | 20.0      | 30.0      | 20.0       | 26.0       | 35.0       |      | 12.5       | 26.0       | 22.0      | 37.5      |
| 資<br>材<br>・<br>労<br>務<br>の<br>状<br>況      | *<br>建設労働者の確保  | 容 易 | 44.0  | 31.0  | 47.0  | 47.0  | 53.0  | 67.0  | 33.0  | 37.0  | 21.0  | 47.0      | 40.0      | 50.0       | 48.0       | 30.0       |      | 75.0       | 48.0       | 33.0      |           |
|                                           |                | 困難  |       |       |       |       |       |       |       |       |       |           |           |            |            |            |      |            |            |           |           |
|                                           |                | BSI | -22.5 | -16.5 | -23.5 | -24.0 | -26.0 | -34.0 | -17.5 | -18.5 | -10.5 | -24.5     | -18.0     | -22.5      | -26.0      | -13.5      |      | -42.5      | -24.5      | -18.5     |           |
|                                           | *<br>建設労働者の賃金  | 上 昇 | 16.0  | 13.0  | 21.0  | 24.0  | 7.0   | 22.0  |       | 5.0   | 29.0  |           | 40.0      | 30.0       | 25.0       |            |      |            | 22.0       |           |           |
|                                           |                | 下 降 | 2.0   |       | 7.0   |       |       |       |       | 5.0   |       |           |           |            | 5.0        |            |      |            | 2.0        |           |           |
|                                           |                | BSI | 7.0   | 6.5   | 7.0   | 12.0  | 3.5   | 11.0  |       | 0.0   | 14.5  |           | 20.0      | 15.0       | 10.0       |            |      |            | 10.0       |           |           |
| *<br>収益                                   | *<br>収益        | 増 加 | 14.0  | 13.0  | 7.0   | 29.0  | 7.0   | 17.0  |       | 21.0  | 7.0   | 18.0      | 20.0      | 10.0       | 14.0       | 10.0       |      |            | 13.0       | 11.0      | 50.0      |
|                                           |                | 減 少 | 48.0  | 63.0  | 47.0  | 24.0  | 60.0  | 46.0  | 83.0  | 47.0  | 36.0  | 47.0      | 20.0      | 40.0       | 57.0       | 50.0       |      | 50.0       | 48.0       | 56.0      | 25.0      |
|                                           |                | BSI | -15.5 | -20.5 | -19.5 | 1.5   | -24.0 | -14.5 | -42.5 | -11.0 | -12.0 | -14.5     | -2.5      | -18.5      | -15.5      | -15.5      |      | -30.0      | -17.0      | -19.0     | 19.0      |

(＊のBSIは季節調整済データ)

(令和3年度第2回)

岩手

|          |        |            | 全体   | 地区別  |      |      |      | 業種別  |       |       |      | 完工高別  |       |        |        |        | 資本金別 |        |        |       |       |
|----------|--------|------------|------|------|------|------|------|------|-------|-------|------|-------|-------|--------|--------|--------|------|--------|--------|-------|-------|
|          |        |            |      | 盛岡   | 北部沿岸 | 県南   | 南部沿岸 | 土木   | 建築    | 土木・建築 | 設備   | 3億円未満 | 5億円未満 | 10億円未満 | 30億円未満 | 30億円以上 | 個人   | 1千万円未満 | 5千万円未満 | 1億円未満 | 1億円以上 |
| 資材の調達    | 困難なもの  | 生コン・セメント   | 1.5  |      |      |      | 6.7  |      |       | 5.0   |      |       | 20.0  |        |        |        |      |        | 2.2    |       |       |
|          |        | 砂利・碎石・砂    | 4.6  |      |      | 5.6  | 13.3 | 4.0  |       | 10.0  |      |       | 20.0  |        | 4.5    | 9.1    |      |        | 4.3    | 10.0  |       |
|          |        | コンクリート二次製品 | 3.1  |      |      | 5.6  | 6.7  |      |       | 10.0  |      |       | 20.0  |        |        | 9.1    |      |        | 2.2    | 10.0  |       |
|          |        | 棒鋼         | 4.6  | 5.9  |      | 5.6  | 6.7  | 8.0  |       | 5.0   |      |       |       | 10.0   | 4.5    | 9.1    |      |        | 4.3    | 10.0  |       |
|          |        | 形鋼・厚板      | 3.1  | 5.9  |      |      | 6.7  |      | 16.7  | 5.0   |      |       |       |        | 4.5    | 9.1    |      |        | 2.2    |       | 20.0  |
|          |        | 鋼矢板・鋼管     | 4.6  |      |      | 11.1 | 6.7  | 4.0  |       | 10.0  |      |       |       | 10.0   |        | 18.2   |      |        | 2.2    | 20.0  |       |
|          |        | 木材         | 20.0 | 35.3 |      | 33.3 | 6.7  | 8.0  | 66.7  | 35.0  |      |       |       |        |        |        |      |        | 15.2   | 40.0  | 40.0  |
|          |        | 合板         | 6.2  | 11.8 |      | 11.1 |      | 4.0  | 16.7  | 10.0  |      |       | 20.0  | 20.0   | 22.7   | 45.5   |      |        | 6.5    |       | 20.0  |
|          |        | アスファルト合材   |      |      |      |      |      |      |       |       |      |       |       |        |        |        |      |        |        |       |       |
|          |        | 塩ビ管        | 1.5  |      |      |      | 6.7  |      |       |       | 7.1  | 5.9   |       |        |        |        |      |        | 2.2    |       |       |
| 資材の調達    | 容易なもの  | 電材         | 3.1  | 5.9  |      |      | 6.7  |      |       |       | 14.3 | 5.9   |       | 4.5    |        |        |      | 4.3    |        |       |       |
|          |        | その他        |      |      |      |      |      |      |       |       |      |       |       |        |        |        |      |        |        |       |       |
|          |        | 生コン・セメント   | 7.7  |      | 6.7  | 16.7 | 6.7  | 12.0 |       | 10.0  |      | 11.8  |       | 9.1    | 9.1    |        |      | 6.5    | 20.0   |       |       |
|          |        | 砂利・碎石・砂    | 9.2  | 5.9  | 6.7  | 22.2 |      | 12.0 |       | 10.0  | 7.1  | 17.6  |       | 4.5    | 9.1    |        | 25.0 | 6.5    | 20.0   |       |       |
|          |        | コンクリート二次製品 | 4.6  |      |      | 16.7 |      | 12.0 |       |       |      | 5.9   |       | 9.1    |        |        |      | 6.5    |        |       |       |
|          |        | 棒鋼         |      |      |      |      |      |      |       |       |      |       |       |        |        |        |      |        |        |       |       |
|          |        | 形鋼・厚板      |      |      |      |      |      |      |       |       |      |       |       |        |        |        |      |        |        |       |       |
|          |        | 鋼矢板・鋼管     | 1.5  |      |      | 5.6  |      |      |       |       | 7.1  | 5.9   |       |        |        |        | 25.0 |        |        |       |       |
|          |        | 木材         |      |      |      |      |      |      |       |       |      |       |       |        |        |        |      |        |        |       |       |
|          |        | 合板         | 1.5  |      |      | 5.6  |      | 4.0  |       |       |      |       |       | 4.5    |        |        |      | 2.2    |        |       |       |
| 資材価格     | 上昇したもの | アスファルト合材   | 1.5  |      |      |      |      |      |       |       |      |       |       |        |        |        |      |        |        |       |       |
|          |        | 塩ビ管        | 1.5  |      |      |      |      |      |       | 5.0   |      |       |       |        | 9.1    |        |      |        | 10.0   |       |       |
|          |        | 電材         | 1.5  |      | 6.7  |      |      |      |       |       | 7.1  |       | 20.0  |        |        |        |      | 2.2    |        |       |       |
|          |        | その他        |      |      |      |      |      |      |       |       |      |       |       |        |        |        |      |        |        |       |       |
|          |        | 生コン・セメント   | 7.7  | 11.8 | 13.3 |      | 6.7  | 12.0 | 16.7  | 5.0   |      | 11.8  | 20.0  | 20.0   |        |        | 25.0 | 8.7    |        |       |       |
|          |        | 砂利・碎石・砂    | 7.7  | 5.9  | 6.7  | 11.1 | 6.7  | 12.0 |       | 5.0   | 7.1  | 5.9   | 20.0  | 10.0   | 9.1    |        |      | 10.9   |        |       |       |
|          |        | コンクリート二次製品 | 3.1  |      |      | 5.6  | 6.7  |      |       | 10.0  |      |       | 20.0  |        |        |        |      | 2.2    | 10.0   |       |       |
|          |        | 棒鋼         | 15.4 | 17.6 | 13.3 | 22.2 | 6.7  | 16.0 | 33.3  | 20.0  |      | 17.6  |       | 30.0   | 13.6   | 9.1    |      | 17.4   | 20.0   |       |       |
|          |        | 形鋼・厚板      | 12.3 | 17.6 | 6.7  | 16.7 | 6.7  | 8.0  | 50.0  | 15.0  |      | 5.9   |       | 20.0   | 13.6   | 18.2   |      | 13.0   | 10.0   | 20.0  |       |
|          |        | 鋼矢板・鋼管     | 13.8 | 11.8 | 6.7  | 22.2 | 13.3 | 16.0 |       | 25.0  |      | 5.9   |       | 10.0   | 13.6   | 36.4   |      | 15.2   | 20.0   |       |       |
| 資材価格     | 下降したもの | 木材         | 20.0 | 35.3 | 6.7  | 22.2 | 13.3 |      | 100.0 | 35.0  | 11.8 | 20.0  | 13.6  | 54.5   |        |        | 15.2 | 40.0   | 40.0   |       |       |
|          |        | 合板         | 7.7  | 11.8 | 6.7  | 5.6  | 6.7  | 4.0  | 33.3  | 10.0  |      | 5.9   | 20.0  |        | 18.2   |        | 10.9 |        |        |       |       |
|          |        | アスファルト合材   | 4.6  | 5.9  | 6.7  |      | 6.7  | 8.0  |       | 5.0   |      |       | 20.0  |        | 9.1    |        | 4.3  | 10.0   |        |       |       |
|          |        | 塩ビ管        | 3.1  | 5.9  |      |      | 6.7  |      |       |       | 14.3 | 5.9   |       | 10.0   |        |        | 4.3  |        |        |       |       |
|          |        | 電材         | 6.2  | 5.9  | 6.7  |      | 13.3 |      |       |       | 28.6 | 5.9   | 20.0  | 10.0   |        |        | 8.7  |        |        |       |       |
|          |        | その他        | 1.5  |      |      | 5.6  |      | 4.0  |       |       |      |       |       | 4.5    | 4.5    |        | 2.2  |        |        |       |       |
|          |        | 生コン・セメント   |      |      |      |      |      |      |       |       |      |       |       |        |        |        |      |        |        |       |       |
|          |        | 砂利・碎石・砂    |      |      |      |      |      |      |       |       |      |       |       |        |        |        |      |        |        |       |       |
|          |        | コンクリート二次製品 |      |      |      |      |      |      |       |       |      |       |       |        |        |        |      |        |        |       |       |
|          |        | 棒鋼         |      |      |      |      |      |      |       |       |      |       |       |        |        |        |      |        |        |       |       |
| 形鋼・厚板    |        |            |      |      |      |      |      |      |       |       |      |       |       |        |        |        |      |        |        |       |       |
| 鋼矢板・鋼管   |        |            |      |      |      |      |      |      |       |       |      |       |       |        |        |        |      |        |        |       |       |
| 木材       |        |            |      |      |      |      |      |      |       |       |      |       |       |        |        |        |      |        |        |       |       |
| 合板       |        |            |      |      |      |      |      |      |       |       |      |       |       |        |        |        |      |        |        |       |       |
| アスファルト合材 |        |            |      |      |      |      |      |      |       |       |      |       |       |        |        |        |      |        |        |       |       |
| 塩ビ管      |        |            |      |      |      |      |      |      |       |       |      |       |       |        |        |        |      |        |        |       |       |
| 電材       |        |            |      |      |      |      |      |      |       |       |      |       |       |        |        |        |      |        |        |       |       |
| その他      |        |            |      |      |      |      |      |      |       |       |      |       |       |        |        |        |      |        |        |       |       |

建設業景況調査データ表

(令和3年度第2回)

&lt;今期の動向-3&gt;

岩 手

|          |        | 全体       | 地区別  |      |      |      | 業種別  |      |       |      | 完工高別      |           |            |            |            | 資本金別 |            |            |           |           |
|----------|--------|----------|------|------|------|------|------|------|-------|------|-----------|-----------|------------|------------|------------|------|------------|------------|-----------|-----------|
|          |        |          | 盛岡   | 北部沿岸 | 県南   | 南部沿岸 | 土木   | 建築   | 土木・建築 | 設備   | 3億<br>円未満 | 5億<br>円未満 | 10億<br>円未満 | 30億<br>円未満 | 30億<br>円以上 | 個人   | 1千万<br>円未満 | 5千万<br>円未満 | 1億<br>円未満 | 1億<br>円以上 |
|          |        |          |      |      |      |      |      |      |       |      |           |           |            |            |            |      |            |            |           |           |
| 建設労働者の確保 | 困難な職種  | 軽作業員     | 4.6  | 6.7  | 5.6  | 6.7  | 8.0  |      | 5.0   |      | 11.8      |           |            | 4.5        |            |      | 25.0       | 2.2        | 10.0      |           |
|          |        | 普通作業員    | 21.5 | 17.6 | 20.0 | 33.3 | 32.0 | 33.3 | 10.0  | 14.3 | 41.2      |           | 30.0       | 13.6       | 9.1        |      | 50.0       | 21.7       | 20.0      |           |
|          |        | 特殊作業員    | 7.7  | 5.9  |      | 11.1 | 13.3 |      | 10.0  |      | 5.9       | 20.0      | 10.0       | 9.1        |            |      |            | 8.7        | 10.0      |           |
|          |        | 石工・ブロック工 | 4.6  |      |      | 16.7 |      |      | 10.0  |      | 5.9       |           | 10.0       | 4.5        |            |      |            | 4.3        | 10.0      |           |
|          |        | とび工      | 1.5  |      |      |      |      | 16.7 |       |      |           |           |            | 4.5        |            |      |            | 2.2        |           |           |
|          |        | 鉄筋工      | 6.2  |      | 5.6  | 20.0 | 8.0  | 16.7 | 5.0   |      |           |           |            | 13.6       | 9.1        |      |            | 6.5        | 10.0      |           |
|          |        | 一般運転手    | 1.5  |      | 6.7  |      | 4.0  |      |       |      |           |           | 10.0       |            |            |      |            | 2.2        |           |           |
|          |        | 特殊運転手    | 7.7  | 5.9  | 13.3 | 11.1 |      |      | 10.0  |      | 5.9       |           | 10.0       | 9.1        | 9.1        |      |            | 6.5        | 20.0      |           |
|          |        | 型枠工      | 13.8 | 11.8 | 13.3 | 22.2 | 6.7  |      | 25.0  |      | 5.9       |           | 20.0       | 18.2       | 18.2       |      |            | 13.0       | 20.0      | 20.0      |
|          |        | 大工       | 13.8 | 11.8 | 13.3 | 16.7 | 13.3 | 33.3 | 10.0  | 7.1  | 11.8      | 40.0      |            | 13.6       | 18.2       |      | 25.0       | 13.0       | 20.0      |           |
|          |        | 左官       | 15.4 | 17.6 | 6.7  | 11.1 | 26.7 | 8.0  | 66.7  |      | 11.8      | 20.0      | 10.0       | 13.6       | 27.3       |      |            | 13.0       | 30.0      | 20.0      |
|          |        | 電工       | 4.6  |      | 6.7  |      | 13.3 |      |       | 21.4 | 5.9       | 20.0      | 10.0       |            |            |      |            | 6.5        |           |           |
|          |        | 配管工      | 6.2  |      | 13.3 | 5.6  | 6.7  |      |       | 28.6 | 11.8      | 20.0      |            | 4.5        |            |      | 25.0       | 6.5        |           |           |
|          |        | その他      | 1.5  |      | 6.7  |      |      |      | 5.0   |      |           |           |            | 4.5        |            |      |            |            | 10.0      |           |
|          | 容易な職種  | 軽作業員     | 1.5  |      | 5.6  |      | 4.0  |      |       |      |           |           |            | 4.5        |            |      |            | 2.2        |           |           |
|          |        | 普通作業員    |      |      |      |      |      |      |       |      |           |           |            |            |            |      |            |            |           |           |
|          |        | 特殊作業員    |      |      |      |      |      |      |       |      |           |           |            |            |            |      |            |            |           |           |
|          |        | 石工・ブロック工 |      |      |      |      |      |      |       |      |           |           |            |            |            |      |            |            |           |           |
|          |        | とび工      | 1.5  |      | 5.6  |      | 4.0  |      |       |      |           |           |            | 4.5        |            |      |            | 2.2        |           |           |
|          |        | 鉄筋工      |      |      |      |      |      |      |       |      |           |           |            |            |            |      |            |            |           |           |
|          |        | 一般運転手    | 1.5  |      | 5.6  |      | 4.0  |      |       |      |           |           |            | 4.5        |            |      |            | 2.2        |           |           |
|          |        | 特殊運転手    |      |      |      |      |      |      |       |      |           |           |            |            |            |      |            |            |           |           |
|          |        | 型枠工      |      |      |      |      |      |      |       |      |           |           |            |            |            |      |            |            |           |           |
|          |        | 大工       |      |      |      |      |      |      |       |      |           |           |            |            |            |      |            |            |           |           |
| 建設労働者の賃金 | 上昇した職種 | 軽作業員     |      |      |      |      |      |      |       |      |           |           |            |            |            |      |            |            |           |           |
|          |        | 普通作業員    | 7.7  | 5.9  | 6.7  | 11.1 | 6.7  | 16.0 |       |      |           | 20.0      | 20.0       | 4.5        | 9.1        |      |            | 8.7        | 10.0      |           |
|          |        | 特殊作業員    | 1.5  |      |      | 6.7  |      |      | 5.0   |      |           | 20.0      |            |            |            |      |            | 2.2        |           |           |
|          |        | 石工・ブロック工 | 1.5  |      |      | 5.6  |      | 4.0  |       |      |           | 20.0      |            |            |            |      |            | 2.2        |           |           |
|          |        | とび工      |      |      |      |      |      |      |       |      |           |           |            |            |            |      |            |            |           |           |
|          |        | 鉄筋工      | 6.2  | 5.9  | 6.7  | 11.1 |      | 12.0 | 5.0   |      | 5.9       |           | 10.0       | 4.5        | 9.1        |      |            | 6.5        |           | 20.0      |
|          |        | 一般運転手    | 1.5  |      | 6.7  |      | 4.0  |      |       |      |           |           | 10.0       |            |            |      |            | 2.2        |           |           |
|          |        | 特殊運転手    | 3.1  | 5.9  |      | 5.6  |      | 8.0  |       |      |           | 20.0      | 10.0       |            |            |      |            | 4.3        |           |           |
|          |        | 型枠工      | 7.7  | 5.9  | 6.7  | 11.1 | 6.7  | 12.0 | 10.0  |      |           |           | 10.0       | 9.1        | 18.2       |      |            | 6.5        | 10.0      | 20.0      |
|          |        | 大工       | 4.6  |      | 11.1 | 6.7  | 8.0  |      | 5.0   |      |           | 20.0      |            | 9.1        |            |      |            | 6.5        |           |           |
|          | 下降した職種 | 左官       | 3.1  |      |      | 13.3 |      |      | 10.0  |      |           | 20.0      |            |            | 9.1        |      |            | 2.2        | 10.0      |           |
|          |        | 電工       | 3.1  | 5.9  | 6.7  |      |      |      |       | 14.3 |           | 20.0      |            | 4.5        |            |      |            | 4.3        |           |           |
|          |        | 配管工      | 1.5  |      | 6.7  |      |      |      |       | 7.1  |           |           |            | 4.5        |            |      |            | 2.2        |           |           |
|          |        | その他      |      |      |      |      |      |      |       |      |           |           |            |            |            |      |            |            |           |           |
|          |        | 軽作業員     | 1.5  |      | 5.6  |      |      |      | 5.0   |      |           |           |            |            | 9.1        |      |            |            | 10.0      |           |
|          |        | 普通作業員    | 1.5  |      | 5.6  |      |      |      | 5.0   |      |           |           |            |            | 9.1        |      |            |            | 10.0      |           |
|          |        | 特殊作業員    |      |      |      |      |      |      |       |      |           |           |            |            |            |      |            |            |           |           |
|          |        | 石工・ブロック工 |      |      |      |      |      |      |       |      |           |           |            |            |            |      |            |            |           |           |
|          |        | とび工      |      |      |      |      |      |      |       |      |           |           |            |            |            |      |            |            |           |           |
|          |        | 鉄筋工      |      |      |      |      |      |      |       |      |           |           |            |            |            |      |            |            |           |           |
|          |        | 一般運転手    |      |      |      |      |      |      |       |      |           |           |            |            |            |      |            |            |           |           |
|          |        | 特殊運転手    |      |      |      |      |      |      |       |      |           |           |            |            |            |      |            |            |           |           |
|          |        | 型枠工      |      |      |      |      |      |      |       |      |           |           |            |            |            |      |            |            |           |           |
|          |        | 大工       |      |      |      |      |      |      |       |      |           |           |            |            |            |      |            |            |           |           |
|          |        | 左官       |      |      |      |      |      |      |       |      |           |           |            |            |            |      |            |            |           |           |
|          |        | 電工       |      |      |      |      |      |      |       |      |           |           |            |            |            |      |            |            |           |           |
|          |        | 配管工      |      |      |      |      |      |      |       |      |           |           |            |            |            |      |            |            |           |           |
|          |        | その他      | 1.5  |      | 6.7  |      |      |      |       | 7.1  |           | 20.0      |            |            |            |      |            | 2.2        |           |           |

(令和3年度第2回)

岩手

|                    |          | 全体       | 地区別   |       |       |       | 業種別   |       |       |       | 完工高別  |       |        |        |        | 資本金別  |        |        |       |       |       |
|--------------------|----------|----------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|--------|--------|--------|-------|--------|--------|-------|-------|-------|
|                    |          |          | 盛岡    | 北部沿岸  | 県南    | 南部沿岸  | 土木    | 建築    | 土木・建築 | 設備    | 3億円未満 | 5億円未満 | 10億円未満 | 30億円未満 | 30億円以上 | 個人    | 1千万円未満 | 5千万円未満 | 1億円未満 | 1億円以上 |       |
| 短期借入金<br>の金利       | 1%未満     | 31.4     | 33.3  | 25.0  | 36.4  | 25.0  | 10.0  |       | 33.3  | 60.0  |       |       | 33.3   | 42.9   | 28.6   |       |        |        |       |       |       |
|                    | 1～1.99%  | 42.9     | 50.0  | 75.0  | 18.2  | 50.0  | 50.0  | 66.7  | 41.7  | 30.0  | 20.0  | 66.7  | 33.3   | 42.9   | 57.1   |       |        | 29.2   | 16.7  | 75.0  |       |
|                    | 2～2.99%  | 17.1     | 16.7  |       | 18.2  | 25.0  | 30.0  | 33.3  | 16.7  |       |       |       |        |        |        |       |        | 45.8   | 50.0  | 25.0  |       |
|                    | 3～3.99%  | 8.6      |       |       | 27.3  |       | 10.0  |       | 8.3   | 10.0  | 40.0  |       | 33.3   | 14.3   |        |       |        | 20.8   | 16.7  |       |       |
|                    | 4～4.99%  |          |       |       |       |       |       |       |       |       |       |       |        |        | 14.3   |       |        | 4.2    | 16.7  |       |       |
|                    | 5～5.99%  |          |       |       |       |       |       |       |       |       |       |       |        |        |        |       |        |        |       |       |       |
|                    | 6～6.99%  |          |       |       |       |       |       |       |       |       |       |       |        |        |        |       |        |        |       |       |       |
|                    | 7～7.99%  |          |       |       |       |       |       |       |       |       |       |       |        |        |        |       |        |        |       |       |       |
| 8%以上               |          |          |       |       |       |       |       |       |       |       |       |       |        |        |        |       |        |        |       |       |       |
| 支払手形の<br>平均サイ<br>ト | ～90日     | 34.5     | 70.0  |       |       | 33.3  | 20.0  | 100.0 | 46.2  | 20.0  | 33.3  |       | 66.7   | 66.7   | 33.3   | 37.5  |        |        | 30.0  | 50.0  | 40.0  |
|                    | 91～120日  | 62.1     | 30.0  | 100.0 | 100.0 | 55.6  | 80.0  |       | 46.2  | 80.0  | 66.7  | 66.7  | 33.3   | 66.7   | 62.5   |       |        | 65.0   | 50.0  | 60.0  |       |
|                    | 121～150日 | 3.4      |       |       |       | 11.1  |       |       | 7.7   |       |       | 33.3  |        |        |        |       |        | 5.0    |       |       |       |
|                    | 151～180日 |          |       |       |       |       |       |       |       |       |       |       |        |        |        |       |        |        |       |       |       |
| 受取手形の<br>平均サイ<br>ト | ～90日     | 29.4     | 66.7  |       | 22.2  | 22.2  | 33.3  | 33.3  | 30.8  | 25.0  | 40.0  |       | 25.0   | 38.5   | 20.0   |       |        | 43.5   |       |       |       |
|                    | 91～120日  | 50.0     | 22.2  | 85.7  | 55.6  | 44.4  | 50.0  | 33.3  | 53.8  | 50.0  | 40.0  | 50.0  | 50.0   | 53.8   | 50.0   |       | 100.0  | 39.1   | 83.3  | 50.0  |       |
|                    | 121～150日 | 20.6     | 11.1  | 14.3  | 22.2  | 33.3  | 16.7  | 33.3  | 15.4  | 25.0  | 20.0  | 50.0  | 25.0   | 7.7    | 30.0   |       |        | 17.4   | 16.7  | 50.0  |       |
|                    | 151～180日 |          |       |       |       |       |       |       |       |       |       |       |        |        |        |       |        |        |       |       |       |
| 収益の増加・<br>減少の理由    | 増加       | 完成工事高の増加 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 |       | 100.0 | 100.0 | 100.0 | 100.0 | 100.0  | 100.0  | 100.0  | 100.0 |        |        | 100.0 |       | 100.0 |
|                    |          | 発注単価の上昇  |       |       |       |       |       |       |       |       |       |       |        |        |        |       |        |        |       |       |       |
|                    |          | 下請代金の低下  | 14.3  |       |       | 33.3  |       | 33.3  |       |       |       |       | 100.0  |        |        |       |        |        | 20.0  |       |       |
|                    |          | 資材価格の低下  |       |       |       |       |       |       |       |       |       |       |        |        |        |       |        |        |       |       |       |
|                    | 減少       | 金利負担の減少  | 14.3  |       |       | 33.3  |       | 33.3  |       |       |       | 50.0  |        |        |        |       |        |        | 20.0  |       |       |
|                    |          | 諸経費の減少   |       |       |       |       |       |       |       |       |       |       |        |        |        |       |        |        |       |       |       |
|                    |          | 施工の合理化   |       |       |       |       |       |       |       |       |       |       |        |        |        |       |        |        |       |       |       |
|                    |          | 天候条件(良)  |       |       |       |       |       |       |       |       |       |       |        |        |        |       |        |        |       |       |       |
|                    |          | 技術の革新    |       |       |       |       |       |       |       |       |       |       |        |        |        |       |        |        |       |       |       |
|                    |          | その他      |       |       |       |       |       |       |       |       |       |       |        |        |        |       |        |        |       |       |       |
| 経営上の問題点            | 完成工事高の減少 | 89.7     | 88.9  | 85.7  | 100.0 | 88.9  | 100.0 | 60.0  | 88.9  | 100.0 | 87.5  |       | 100.0  | 100.0  | 80.0   |       | 100.0  | 90.5   | 80.0  | 100.0 |       |
|                    | 発注単価の低下  | 10.3     | 33.3  |       |       |       | 10.0  | 20.0  |       | 20.0  | 12.5  |       |        | 8.3    | 20.0   |       |        | 9.5    | 20.0  |       |       |
|                    | 人件費の上昇   | 10.3     | 11.1  | 14.3  |       | 11.1  | 10.0  |       | 11.1  | 20.0  |       | 100.0 | 33.3   | 8.3    |        |       | 14.3   |        |       |       |       |
|                    | 下請代金の上昇  | 13.8     | 11.1  | 14.3  |       | 22.2  | 10.0  |       | 33.3  |       |       | 100.0 | 16.7   | 20.0   |        |       | 9.5    | 20.0   | 100.0 |       |       |
|                    | 資材価格の上昇  | 34.5     | 44.4  | 42.9  | 50.0  | 11.1  | 10.0  | 60.0  | 66.7  |       | 12.5  | 100.0 | 66.7   | 25.0   | 60.0   |       | 23.8   | 80.0   | 100.0 |       |       |
|                    | 金利負担の増加  |          |       |       |       |       |       |       |       |       |       |       |        |        |        |       |        |        |       |       |       |
|                    | 諸経費の増加   | 6.9      | 11.1  |       |       | 11.1  |       | 40.0  |       |       |       |       | 33.3   | 8.3    |        |       | 9.5    |        |       |       |       |
|                    | 競争激化     | 44.8     | 33.3  | 57.1  | 25.0  | 55.6  | 70.0  | 40.0  | 22.2  | 40.0  | 62.5  |       | 66.7   | 41.7   | 20.0   |       | 57.1   |        |       |       |       |
|                    | 天候条件(不良) | 3.4      |       |       | 25.0  |       |       |       | 11.1  |       |       |       |        |        | 20.0   |       | 50.0   |        | 20.0  |       |       |
|                    | その他      | 10.3     | 11.1  | 14.3  | 25.0  |       | 10.0  | 20.0  |       | 20.0  | 12.5  |       |        | 16.7   |        |       |        | 14.3   |       |       |       |
|                    | 受注の減少    | 58.5     | 64.7  | 66.7  | 44.4  | 60.0  | 56.0  | 66.7  | 65.0  | 50.0  | 58.8  | 80.0  | 40.0   | 59.1   | 63.6   |       | 25.0   | 65.2   | 40.0  | 60.0  |       |
|                    | 競争激化     | 44.6     | 47.1  | 46.7  | 33.3  | 53.3  | 40.0  | 66.7  | 35.0  | 57.1  | 47.1  | 40.0  | 40.0   | 40.9   | 54.5   |       | 50.0   | 43.5   | 60.0  | 20.0  |       |
|                    | 人手不足     | 50.8     | 47.1  | 46.7  | 72.2  | 33.3  | 64.0  | 16.7  | 55.0  | 35.7  | 52.9  | 40.0  | 50.0   | 59.1   | 36.4   |       | 75.0   | 47.8   | 50.0  | 60.0  |       |
|                    | 従業員の高齢化  | 41.5     | 41.2  | 53.3  | 33.3  | 40.0  | 48.0  | 33.3  | 50.0  | 21.4  | 35.3  | 20.0  | 50.0   | 59.1   | 18.2   |       | 25.0   | 39.1   | 60.0  | 40.0  |       |
| 人件費の上昇             | 4.6      |          | 13.3  | 5.6   |       | 4.0   |       | 5.0   | 7.1   |       |       | 20.0  |        | 9.1    |        |       | 4.3    |        | 20.0  |       |       |
| 下請の確保難             | 18.5     | 11.8     | 13.3  | 27.8  | 20.0  | 16.0  |       | 15.0  | 35.7  | 5.9   | 40.0  | 40.0  | 13.6   | 18.2   |        |       | 21.7   | 20.0   |       |       |       |
| 下請代金の上昇            | 7.7      |          |       | 11.1  | 20.0  | 12.0  | 16.7  | 5.0   |       |       | 40.0  | 10.0  | 9.1    |        |        |       | 10.9   |        |       |       |       |
| 資材の確保難             | 4.6      | 11.8     |       | 5.6   |       |       | 33.3  | 5.0   |       |       |       | 10.0  |        | 18.2   |        |       | 4.3    | 10.0   |       |       |       |
| 資材価格の上昇            | 15.4     | 35.3     | 13.3  | 5.6   | 6.7   |       | 66.7  | 10.0  | 28.6  | 17.6  | 20.0  | 10.0  | 9.1    | 27.3   |        |       | 13.0   | 30.0   | 20.0  |       |       |
| 諸経費の増加             | 7.7      | 17.6     | 6.7   | 5.6   |       | 12.0  |       |       |       | 14.3  | 11.8  | 20.0  | 9.1    |        |        |       | 10.9   |        |       |       |       |
| 借入難                |          |          |       |       |       |       |       |       |       |       |       |       |        |        |        |       |        |        |       |       |       |
| 金利負担の増加            |          |          |       |       |       |       |       |       |       |       |       |       |        |        |        |       |        |        |       |       |       |
| 代金回収難              |          |          |       |       |       |       |       |       |       |       |       |       |        |        |        |       |        |        |       |       |       |
| その他                |          |          |       |       |       |       |       |       |       |       |       |       |        |        |        |       |        |        |       |       |       |

建設業景況調査データ表

(令和3年度第2回)

<来期の見通し>

岩 手

|                                           |                |     | 全体    | 地区別   |       |       |       | 業種別   |       |       |       | 完工高別      |           |            |            |            | 資本金別 |            |            |           |           |
|-------------------------------------------|----------------|-----|-------|-------|-------|-------|-------|-------|-------|-------|-------|-----------|-----------|------------|------------|------------|------|------------|------------|-----------|-----------|
|                                           |                |     |       | 盛岡    | 北部沿岸  | 県南    | 南部沿岸  | 土木    | 建築    | 土木・建築 | 設備    | 3億<br>円未満 | 5億<br>円未満 | 10億<br>円未満 | 30億<br>円未満 | 30億<br>円以上 | 個人   | 1千万<br>円未満 | 5千万<br>円未満 | 1億<br>円未満 | 1億<br>円以上 |
| 業<br>況<br>等                               | 自社の業況          | 良 い | 8.0   | 6.0   |       | 17.0  | 7.0   | 4.0   |       | 10.0  | 14.0  | 6.0       |           | 10.0       | 14.0       |            |      | 25.0       | 7.0        |           | 20.0      |
|                                           |                | 悪 い | 52.0  | 59.0  | 67.0  | 22.0  | 67.0  | 48.0  | 50.0  | 55.0  | 57.0  | 53.0      | 60.0      | 60.0       | 50.0       | 45.0       |      | 50.0       | 59.0       | 30.0      | 40.0      |
|                                           |                | BSI | -22.0 | -26.5 | -33.5 | -2.5  | -30.0 | -22.0 | -25.0 | -22.5 | -21.5 | -23.5     | -30.0     | -25.0      | -18.0      | -22.5      |      | -12.5      | -26.0      | -15.0     | -10.0     |
|                                           | *<br>地元建設業界の景気 | 良 い | 3.0   |       |       | 11.0  |       | 4.0   |       | 7.0   |       | 6.0       |           |            | 5.0        |            |      | 25.0       | 2.0        |           |           |
|                                           |                | 悪 い | 52.0  | 35.0  | 67.0  | 33.0  | 80.0  | 56.0  | 50.0  | 50.0  | 50.0  | 53.0      | 40.0      | 80.0       | 41.0       | 55.0       |      | 25.0       | 61.0       | 40.0      | 20.0      |
|                                           |                | BSI | -27.5 | -20.0 | -34.5 | -17.0 | -39.5 | -28.5 | -27.5 | -28.0 | -23.0 | -22.5     | -23.5     | -39.5      | -20.5      | -32.5      |      | -5.5       | -32.0      | -23.0     | -14.5     |
| 受<br>注<br>の<br>状<br>況                     | *<br>官公庁工事     | 増 加 | 5.0   |       | 7.0   | 11.0  |       | 8.0   |       | 7.0   |       | 6.0       | 20.0      |            | 5.0        |            |      |            | 7.0        |           |           |
|                                           |                | 減 少 | 52.0  | 35.0  | 73.0  | 44.0  | 60.0  | 68.0  | 50.0  | 45.0  | 36.0  | 59.0      | 40.0      | 70.0       | 50.0       | 36.0       |      | 25.0       | 61.0       | 40.0      | 20.0      |
|                                           |                | BSI | -23.5 | -19.0 | -34.5 | -16.0 | -29.5 | -30.5 | -22.5 | -22.0 | -16.5 | -26.5     | -13.5     | -34.5      | -22.5      | -18.0      |      | -24.5      | -26.5      | -21.5     | -3.0      |
|                                           | *<br>民間工事      | 増 加 | 3.0   |       | 6.0   | 7.0   |       | 4.0   |       | 7.0   |       |           |           |            | 9.0        |            |      |            | 4.0        |           |           |
|                                           |                | 減 少 | 55.0  | 53.0  | 80.0  | 18.0  | 73.0  | 40.0  | 83.0  | 63.0  | 57.0  | 59.0      | 40.0      | 78.0       | 41.0       | 64.0       |      | 50.0       | 60.0       | 40.0      | 40.0      |
|                                           |                | BSI | -25.5 | -26.5 | -41.0 | -8.0  | -35.0 | -18.5 | -38.5 | -32.5 | -25.0 | -28.0     | -19.5     | -41.0      | -16.5      | -31.5      |      | -29.5      | -26.5      | -23.5     | -20.5     |
| 金<br>融<br>資<br>金<br>繰<br>り<br>の<br>状<br>況 | *<br>資金繰り      | 容 易 | 10.0  | 12.0  | 7.0   | 18.0  |       | 13.0  |       | 21.0  |       | 25.0      |           | 11.0       | 5.0        |            |      | 25.0       | 11.0       |           |           |
|                                           |                | 厳しい | 24.0  | 18.0  | 50.0  | 18.0  | 13.0  | 39.0  | 33.0  | 15.0  | 7.0   | 38.0      | 40.0      | 33.0       | 14.0       | 9.0        |      | 50.0       | 25.0       | 20.0      |           |
|                                           |                | BSI | -8.5  | -5.0  | -23.5 | 0.0   | -11.5 | -13.0 | -18.5 | -10.5 | 2.0   | -5.0      | -17.0     | -13.5      | -9.0       | -5.5       |      | -13.0      | -8.5       | -13.5     |           |
|                                           | *<br>銀行等貸出傾向   | 容 易 | 9.0   | 6.0   | 20.0  | 14.0  |       | 12.0  |       | 23.0  |       | 25.0      | 20.0      | 14.0       |            |            |      | 50.0       | 10.0       |           |           |
|                                           |                | 厳しい | 9.0   |       | 20.0  | 7.0   | 15.0  | 18.0  |       | 11.0  |       | 8.0       | 20.0      | 14.0       | 5.0        | 11.0       |      |            | 10.0       | 14.0      |           |
|                                           |                | BSI | 0.0   | 3.0   | 0.0   | 3.5   | -7.5  | -3.0  |       | -5.5  | 11.5  | 8.5       | 0.0       | 0.0        | -2.5       | -5.5       |      | 25.0       | 0.0        | -7.0      |           |
| 資<br>材<br>・<br>労<br>務<br>の<br>状<br>況      | *<br>短期借入金     | 増 加 | 12.0  | 14.0  | 30.0  | 7.0   |       | 24.0  |       | 15.0  |       | 10.0      |           | 29.0       | 16.0       |            |      | 33.0       | 14.0       |           |           |
|                                           |                | 減 少 | 10.0  |       | 20.0  | 14.0  | 9.0   | 12.0  |       | 19.0  |       | 20.0      | 20.0      |            | 5.0        | 13.0       |      |            | 11.0       | 14.0      |           |
|                                           |                | BSI | 0.5   | 6.5   | 1.5   | -3.5  | -4.5  | 4.5   |       | -9.5  | 5.0   | -5.5      | -13.0     | 13.5       | 3.5        | -6.0       |      | 13.0       | 1.0        | -7.0      |           |
|                                           | 短期借入金利         | 上 昇 |       |       |       |       |       |       |       |       |       |           |           |            |            |            |      |            |            |           |           |
|                                           |                | 下 降 | 4.0   |       |       | 14.0  |       | 7.0   |       | 6.0   |       |           | 20.0      |            |            | 13.0       |      |            | 3.0        | 14.0      |           |
|                                           |                | BSI | -2.0  |       |       | -7.0  |       | -3.5  |       | -3.0  |       |           | -10.0     |            |            | -6.5       |      |            | -1.5       | -7.0      |           |
| 資<br>材<br>・<br>労<br>務<br>の<br>状<br>況      | *<br>資材の調達     | 容 易 | 3.0   |       | 7.0   | 6.0   |       | 4.0   |       | 7.0   |       | 6.0       |           | 10.0       |            |            |      | 25.0       | 2.0        |           |           |
|                                           |                | 困 難 | 29.0  | 41.0  | 20.0  | 25.0  | 27.0  | 13.0  | 67.0  | 42.0  | 21.0  | 19.0      | 20.0      | 40.0       | 27.0       | 40.0       |      |            | 31.0       | 30.0      | 25.0      |
|                                           |                | BSI | -12.0 | -20.0 | -6.0  | -6.5  | -14.0 | -1.5  | -33.0 | -22.0 | -7.5  | -3.0      | -10.5     | -12.0      | -14.0      | -20.5      |      | 15.0       | -13.5      | -15.0     | -12.5     |
|                                           | *<br>資材価格      | 上 昇 | 53.0  | 65.0  | 47.0  | 56.0  | 43.0  | 35.0  | 83.0  | 47.0  | 79.0  | 53.0      | 60.0      | 60.0       | 50.0       | 50.0       |      | 25.0       | 61.0       | 40.0      | 25.0      |
|                                           |                | 下 降 |       |       |       |       |       |       |       |       |       |           |           |            |            |            |      |            |            |           |           |
|                                           |                | BSI | 26.5  | 32.5  | 23.5  | 28.0  | 21.5  | 17.5  | 41.5  | 23.5  | 39.5  | 26.5      | 30.0      | 30.0       | 25.0       | 25.0       |      | 12.5       | 30.5       | 20.0      | 12.5      |
|                                           | *<br>建設労働者の確保  | 容 易 | 3.0   |       |       | 13.0  |       |       |       | 11.0  |       |           |           | 10.0       |            | 10.0       |      |            | 4.0        |           |           |
|                                           |                | 困 難 | 48.0  | 35.0  | 60.0  | 47.0  | 53.0  | 68.0  | 33.0  | 42.0  | 29.0  | 41.0      | 40.0      | 60.0       | 59.0       | 30.0       |      | 75.0       | 50.0       | 50.0      |           |
|                                           |                | BSI | -21.5 | -16.5 | -27.5 | -22.5 | -19.5 | -34.0 | -19.5 | -14.0 | -11.0 | -22.0     | -16.5     | -23.0      | -29.5      | -8.0       |      | -44.5      | -22.5      | -23.0     |           |
| *<br>収益                                   |                | 上 昇 | 15.0  | 12.0  | 21.0  | 18.0  | 7.0   | 17.0  |       | 5.0   | 29.0  |           | 40.0      | 30.0       | 19.0       |            |      |            | 20.0       |           |           |
|                                           |                | 下 降 | 2.0   |       | 7.0   |       |       | 4.0   |       |       |       | 6.0       |           |            |            |            |      |            | 2.0        |           |           |
|                                           |                | BSI | 6.5   | 6.0   | 7.0   | 9.0   | 3.5   | 6.5   |       | 2.5   | 14.5  | -3.0      | 20.0      | 15.0       | 9.5        |            |      |            | 9.0        |           |           |
| *<br>収益                                   |                | 増 加 |       |       |       |       |       |       |       |       |       |           |           |            |            |            |      |            |            |           |           |
|                                           |                | 減 少 | 53.0  | 53.0  | 67.0  | 35.0  | 60.0  | 52.0  | 67.0  | 53.0  | 50.0  | 47.0      | 60.0      | 60.0       | 50.0       | 60.0       |      | 75.0       | 54.0       | 40.0      | 50.0      |
|                                           |                | BSI | -26.5 | -23.5 | -33.5 | -20.0 | -30.0 | -28.0 | -32.5 | -24.0 | -23.5 | -26.0     | -30.0     | -31.0      | -24.0      | -28.5      |      | -32.5      | -27.5      | -19.0     | -20.0     |

( \*のBSIは季節調整済データ)